

Richard E. Coppage
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Education

DBA, University of Kentucky, 1985.
Major: Business Administration

MBA, Western Kentucky University, 1976.

BS, University of Kentucky, 1975.

Licensures and Certifications

Certified Financial Manager, IMA. (1988 - Present).

Certified Management Accountant, IMA. (1985 - Present).

Certified Public Accountant (CPA), AICPA. (1980 - Present).

Development Activities Attended

Attended Conference, "2008 deloitte federation of schools of accountancy faculty consortium,"
AICPA, chicago. (2008 - Present).

Attended Conference, "AAA annual conference," AAA. (2008 - Present).

Seminar, "Tegrity presentation," UL. (2008 - Present).

Attended Conference, "Midwest AAA Regional meeting," American Accounting Association, St.
Louis, Missouri. (2007).

Conference Program, "Colloquium on Change in Accounting Education," AAA. (2007).

Attended Conference, "ABO Research Conference." (2005).

Attended Conference, "American Society of Business and Behavioral Sciences." (2005).

TEACHING

Teaching Experience

University of Louisville

ACCT 201, PRIN OF ACCOUNTING I, 5 courses.
ACCT 301, INTERMEDIATE ACCT I, 13 courses.
ACCT 302, INTERMEDIATE ACCT II, 1 course.
ACCT 641, FIN ACCT & PROFESSION, 7 courses.
ACCT 698, RESEARCH SEM-ACCT, 1 course.
IMBA 501, ACCOUNTING FOUNDATIONS, 4 courses.
MBA 609, FINANCIAL ACCOUNTING, 2 courses.
MBA 615, BUS VALUATION & ANALYSIS, 7 courses.

Non-Credit Instruction

Seminar, Project Build, 23 participants. (2002 - 2008).

Seminar, Gifted Student Summer Program, 12 participants. (2004 - 2006).

Seminar, Project Build, 23 participants. (2002 - 2006).

Directed Student Learning

Directed Individual/Independent Study.

"RESEARCH SEM-ACCT".

Awards and Honors

Faculty Favorite, U. of L. Delphi Center. (2006).

RESEARCH

Published Intellectual Contributions

Books

Coppage, R. E., Baxendale, S. J., Levitan, A. S. (2005). *CPA Review Book - Business Environment and Concept* (2005th ed.). Lambers CPA Review.

Book Chapters

Coppage, R. E. (2002). *Certified Management Accountant Examination Review Book* (2002nd ed.). Lambers CMA Review.

Refereed Journal Articles

Coppage, R. E., Blum, L. M. (2008). Implement Plans to Maximize Advantageous Roth IRA Opportunities. *Practical Tax Strategies*, 80(3), 132-138.

Blum, L. M., Coppage, R. E. (2008). Beware of the "Active Participant" Wrinkle for IRA deductions. *Practical Tax Strategies*, 80(2), 84 - 92.

Coppage, R. E., Blum, L. M. (2007). BreakEven Point Analysis Aids In Evaluating ROTH Conversions. *To appear in Practical Tax Strategies*, 78(2), 83-89.

Coppage, R. E., Shastri, T. (2007). Multi-year Plans to Reduce the Tax on Roth IRA Conversions. *Practical Tax Strategies*, 78(3), 132-141.

Coppage, R. E., Blum, L. M., Baxendale, S. J. (2006). Prepare to Benefit From Liberalized Roth IRA Conversion Rules. *Practical Tax Strategies*, 77(3), 142 - 156.

Coppage, R. E., Baxendale, S. J., Blum, L. M. (2005). Jobs Act Increase Prospects for Roth IRA Conversions. *Practical Tax Strategies*, 75(2)(2005), 99-108.

Coppage, R. E. (2005). Multiyear Plan Minimizes Tax on Roth IRA Conversion. *Tax Analysts-Tax Notes*, 108(3), 207-210.

Coppage, R. E., French, G. R. (2005). TBO/LBO: An Effective Teaching and Learning System. *Journal of College Teaching and Learning*, 2(7), 39-44.

Coppage, R. E., Baxendale, S. J., Blum, L. M. (2004). The Reduced Benefit of Contributing Intangibles after the 2003 Tax Act.. *Tax Notes*, 103(3), 347-351.

Coppage, R. E., French, G. R. (2003). A Strategic Model for Accounting Education. *Journal of Applied Business Research*, 19(2), 107-114.

Coppage, R. E., French, G. R. (2002). Restructuring management Accounting Education no.. *Journal of Cost Management*, 16(2), 40-45.

Journal Articles

Coppage, R. E. (2004). Implementing Curricula to Meet the Needs of Financial Professionals. *ProfessionalsJournal of College Teaching and Learning*.

Other

Coppage, R. E. (2002). 2002, Richard E. Coppage, *WiseGuides Computers Disks-CMA Review, Multimedia Inc., Boston, MA.* (vol. 2002). Lambers CMA Review.

Coppage, R. E. (2002). 2002, Richard E. Coppage, *Certified Management Accountant Examination Review Video Tapes, Lambers CMA Review, Boston, MA.* (vol. 2002). Lambers CMA Review.

Presentations Given

Coppage, R. E. (Author Only), French, G. R. (Presenter & Author), Academy of Business Disciplines, "Alternative Accounting/Finance Curriculum Models". (November 2005).

Coppage, R. E. (Author Only), French, G. R. (Presenter & Author), Academy of Business Disciplines Conference, "Developing and Implementing Curriculum to Meet the Needs of Financial Professionals". (2003).

Research Currently in Process

"Work In Process" (50), Target Journal Outlet: High Quality Journals, Target date of submission: 2008.

I am always working on manuscripts to get published. I have many projects in varying stages of completion.

SERVICE

Editorial and Review Activities

Ad Hoc Reviewer, Papers, "AAA National Conference," 4 reviews. (2009).

Ad Hoc Reviewer, Papers, "2007 American Accounting Association Annual Meeting," 1 review. (2007).

Ad Hoc Reviewer, Papers, "Journal of the Academy of Business Education," 2 reviews. (2007).

Invited Manuscript Reviewer, "2006 AAA National Meeting," 1 review. (2006).

Invited Manuscript Reviewer, "Journal of the Academy of Business Education," 3 reviews. (2004 - 2006).

General Service

College

Personnel Committee, Member. (2007 - 2008).

(2005 - 2008).

MBA committee, Member. (2005 - 2006).

Department

faculty recruiting committee. (2008 - 2009).

MAC committee, Member. (2007 - 2008).

Accounting Faculty Recruitment Committee. (2006 - 2008).

Accounting Faculty Recruitment Committee, Member. (2007).

Faculty Recruitment. (2005 - 2006).

MAC committee. (2005 - 2006).

Other

(2008 - 2009).

Consulting

Business, Financial and Tax Planning. (2002 - 2008).